

## FINAL TERMS

30 January 2014

**Landshypotek AB (publ)**  
**Issue of SEK 100,000,000 Floating Rate Notes due August 2015**  
**under the €3,500,000,000**  
**Euro Medium Term Note and S.O. Bond Programme**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the Offering Circular dated 29 May 2013 which constitutes a base prospectus for the purposes of the Prospectus Directive (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular has been published on the website of the Luxembourg Stock Exchange.

1.	Issuer	Landshypotek Bank AB (publ)
2.	Relevant Conditions:	Terms and Conditions of the Notes as set out in the Offering Circular dated 29 May 2013
3.	(i) Series Number:	EMTN61
	(ii) Tranche Number:	Not Applicable
	(iii) Dates on which the [Notes/S.O Bonds] will be consolidated and form a single Series:	Not Applicable
4.	Specified Currency or Currencies:	Swedish Krona (“SEK”)
5.	Aggregate Nominal Amount:	
	• Tranche:	SEK 100,000,000
	• Series:	SEK 100,000,000
6.	Issue Price:	99.97 per cent. of the Aggregate Nominal Amount
7.	(a) Specified Denominations:	SEK 1,000,000
	(b) Calculation Amount:	SEK 1,000,000

8.	(i) Issue Date:	4 February 2014
	(ii) Interest Commencement Date:	Issue Date
9.	Maturity Date:	Interest Payment Date falling in or nearest to August 2015
10.	Extended Final Maturity Date:	Not Applicable
11.	Interest Basis:	3 month STIBOR + 0.20 per cent
12.	Redemption Basis:	Subject to any purchase and cancellation, the Notes will be redeemed on the Maturity Date at 100 per cent of their nominal amount
13.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
14.	Put/Call Options:	Not Applicable
15.	(i) Status of the Bonds:	Unsubordinated
	(ii) Date Board approval of Notes obtained:	Not Applicable
<b>PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE</b>		
16.	Fixed Rate Note Provisions	Not Applicable
17.	Floating Rate Note Provisions	Applicable
	(i) Specified Period(s)/Specified Interest Payment Dates:	Interest shall be payable quarterly in arrears on 4 February, 4 May, 4 August and 4 November in each year, commencing 3 May 2014 and ending on and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention specified below
	(ii) Business Day Convention	Modified Following Business Day Convention
	(iii) Additional Business Centre(s):	London
	(iv) Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
	(v) Party responsible for calculating the Rate of	Not Applicable

Interest and Interest Amount (if not the Agent):	
(vi) Screen Rate Determination:	
- Reference Rate:	3 Month STIBOR
- Interest Determination Date(s):	Second Stockholm business day prior to the start of each Interest Period
- Relevant Screen Page:	Reuters page "SIDE"
- Financial Centre Time:	11.00am Stockholm time
(vii) ISDA Determination:	Not Applicable
(viii) Margin(s)	+ 0.20 per cent. Per annum
(ix) Minimum Rate of Interest:	[ ] per cent. Per annum
(x) Maximum Rate of Interest:	[ ] per cent. Per annum
(xi) Day Count Fraction:	Actual/360, adjusted
18. Zero Coupon [Note/S.O Bond] Provisions	Not Applicable
<b>PROVISIONS RELATING TO REDEMPTION</b>	
19. Issuer Call:	Not Applicable
20. Investor Put:	Not Applicable
21. Final Redemption Amount:	SEK 1,000,000 per Calculation Amount
22. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default:	Not Applicable
23. Capital Event Redemption	Not Applicable
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>	
24. Form of Notes:	
(a) Form:	Temporary Global Note exchangeable for a

	Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
(b) New Global Note	No
25. Additional Financial Centre(s) or other special provisions relating to Payment Dates:	London
26. Talons for future Coupons or Receipts to be attached to Definitive Notes:	No

Signed on behalf of Landshypotek AB (publ):

By:  .....  
*Duly authorised*

  
Catharina Åbjörnsson Lindgren

## PART B – OTHER INFORMATION

<b>1. LISTING AND ADMISSION TO TRADING</b>	
(i) Listing and admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from the Issue Date.
(ii) Estimate of total expenses related to admission to trading:	EUR 1,500
<b>2. RATINGS</b>	
Ratings:	<p>The Notes to be issued under the programme are generally rated:</p> <p>A by Standard &amp; Poor's Credit market Services Europe Limited; and</p> <p>A+ by Fitch Ratings</p> <p>Each of Standard &amp; Poor's and Fitch Rating is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended).</p>

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

<b>4. YIELD</b> ( <i>Fixed Rate Notes/S.O. Bonds only</i> )	Not Applicable
<b>5. OPERATIONAL INFORMATION</b>	
(i) ISIN Code:	XS1028903612
(ii) Common Code:	102890361

(iii)	Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
(iv)	Delivery:	Delivery free of payment
(v)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(vi)	Intended to be held in a manner which would allow Eurosystem eligibility:	No
<b>6. DISTRIBUTION</b>		
(i)	Method of Distribution:	Non-syndicated
(ii)	If syndicated, names of Managers:	Not Applicable
(iii)	Date of Subscription Agreement:	Not Applicable
(iv)	Stabilising Manager(s) (if any):	Not Applicable
(v)	If non-syndicated, name of relevant Dealer:	Danske Bank A/S
(vi)	U.S Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D