

## FINAL TERMS

30 January 2014

**Landshypotek Bank AB (publ)**  
**Issue of SEK 500,000,000 Fixed Rate Notes due August 2015**  
**under the €3,500,000,000**  
**Euro Medium Term Note and S.O. Bond Programme**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the Offering Circular dated 29 May 2013 which constitutes a base prospectus for the purposes of the Prospectus Directive (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular has been published on the website of the Luxembourg Stock Exchange.

1.	Relevant Conditions:	Terms and Conditions of the Notes as set out in the Offering Circular dated 29 May 2013
2.	(i) Series Number:	60
	(ii) Tranche Number:	1
	(iii) Dates on which the [Notes/S.O Bonds] will be consolidated and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:	Swedish Krona ("SEK")
4.	Aggregate Nominal Amount:	
	• Tranche:	SEK 500,000,000
	• Series:	SEK 500,000,000
5.	Issue Price:	99.995 per cent. of the Aggregate Nominal Amount
6.	(a) Specified Denominations:	SEK 1,000,000
	(b) Calculation Amount:	SEK 1,000,000
7.	(i) Issue Date:	5 February 2014

(ii) Interest Commencement Date:	5 February 2014
8. Maturity Date:	5 August 2015
9. Extended Final Maturity Date:	Not Applicable
10. Interest Basis:	1.30 per cent Fixed Rate
11. Redemption Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent of their nominal amount
12. Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
13. Put/Call Options:	Not Applicable
14. (i) Status of the Bonds:	Unsubordinated
(ii) Date Board approval of Notes obtained:	Not Applicable
<b>PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE</b>	
15. Fixed Rate Note Provisions	Applicable
(i) Rates of interest:	1.30 per cent. per annum payable annually in arrear
(ii) Interest Payment Date(s):	Interest is payable in arrears on 5 August each year up to, and including, the Maturity Date.  There will be a short first coupon commencing on 5 February 2014 up to, and including 5 August 2014.
(iii) Fixed Coupon Amount(s):	SEK 13,000 per Calculation Amount
(iv) Broken Amount(s):	SEK 6,500 per Calculation Amount
(v) Day Count Fraction:	30/360
(vi) Determination Date(s):	Not Applicable
(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
16. Floating Rate Note Provisions	Not Applicable

**PART B – OTHER INFORMATION**

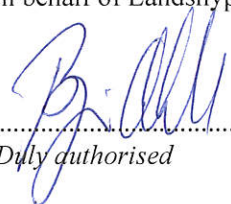
<b>1. LISTING AND ADMISSION TO TRADING</b>	
(i) Listing and admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from 5 February 2014.
(ii) Estimate of total expenses related to admission to trading:	EUR 1,390
<b>2. RATINGS</b>	
Ratings:	Not Applicable
<b>3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE</b>	
Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.	
<b>4. YIELD</b> ( <i>Fixed Rate Notes/S.O. Bonds only</i> )	
Indication of yield:	1.305 per cent.
<b>5. OPERATIONAL INFORMATION</b>	
(i) ISIN Code:	XS1028903372
(ii) Common Code:	102890337
(iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
(iv) Delivery:	Delivery free of payment
(v) Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

(vi)	Intended to be held in a manner which would allow Eurosystem eligibility:	No
<b>6. DISTRIBUTION</b>		
(i)	Method of Distribution:	Non-syndicated
(ii)	If syndicated, names of Managers:	Not Applicable
(iii)	Date of Subscription Agreement:	Not Applicable
(iv)	Stabilising Manager(s) (if any):	Not Applicable
(v)	If non-syndicated, name of relevant Dealer:	Swedbank AB (publ)
(vi)	U.S Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D

<b>PROVISIONS RELATING TO REDEMPTION</b>	
17. Issuer Call:	Not Applicable
18. Investor Put:	Not Applicable
19. Final Redemption Amount:	SEK 1,000,000 per Calculation Amount
20. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default:	SEK 1,000,000 per Calculation Amount
21. Capital Event Redemption	Not Applicable
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>	
22. Form of Notes:	
(a) Form:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
(b) New Global Note	No
23. Additional Financial Centre(s) or other special provisions relating to Payment Dates:	Stockholm
24. Talons for future Coupons or Receipts to be attached to Definitive Notes:	No

Signed on behalf of Landshypotek Bank AB (publ):

By:

  
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*Duly authorised*

Björn Ordeh  
 CFO



Catharina Åbjörnsson Lindgren