

23 October 2014

**Landshypotek Bank AB (publ)**

**Issue of SEK 600,000,000 Floating Rate Notes due October 2016  
under the €3,500,000,000  
Euro Medium Term Note and S.O. Bond Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the Offering Circular dated 28 May 2014 and the supplement to it dated 31 July 2014 which constitutes a base prospectus for the purposes of the Prospectus Directive (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular has been published on the website of the Luxembourg Stock Exchange.

|     |  |  |
|-----|--|--|
| 1.  | Relevant Conditions:   | Terms and Conditions of the Notes as set out in Part 1 of Schedule 2 to the Agency Agreement dated 28 May 2014 |
| 2.  | (i) Series Number:   | 63   |
|     | (ii) Tranche Number:   | 1  |
|     | (iii) Date on which the Notes will be consolidated and form a single Series: | Not Applicable   |
| 3.  | Specified Currency or Currencies:  | Swedish Krona ("SEK")  |
| 4.  | Aggregate Nominal Amount:  |  |
|     | – Tranche:   | SEK 600,000,000  |
|     | – Series:  | SEK 600,000,000  |
| 5.  | Issue Price:   | 100 per cent. of the Aggregate Nominal Amount  |
| 6.  | (a) Specified Denominations:   | SEK 1,000,000  |
|     | (b) Calculation Amount:  | SEK 1,000,000  |
| 7.  | (i) Issue Date:  | 28 October 2014  |
|     | (ii) Interest Commencement Date:   | Issue Date   |
| 8.  | Maturity Date:   | Interest Payment Date falling in/on or closest to October 2016   |
| 9.  | Extended Final Maturity Date:  | Not Applicable   |
| 10. | Interest Basis:  | 3 month STIBOR + 0.19 per cent. Floating Rate (see paragraph 16)   |
| 11. | Redemption Basis:  | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the                |

|     |   |   |
|-----|---|---|
|     |   | Maturity Date at 100 per cent. of their nominal amount. |
| 12. | Change of Interest Basis:                   | Not Applicable  |
| 13. | Put/Call Options:                           | Not Applicable  |
| 14. | (i) Status of the Notes:                    | Unsubordinated  |
|     | (ii) Date Board approval of Notes obtained: | Not Applicable  |

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

|     |  |   |
|-----|--|---|
| 15. | Fixed Rate Note Provisions   | Not Applicable  |
| 16. | Floating Rate Note Provisions  | Applicable  |
|     | (i) Specified Period(s)/Specified Interest Payment Dates:  | Interest will be payable quarterly in arrears on 28 January, 28 April, 28 July and 28 October in each year commencing on 28 January 2015 up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention. |
|     | (ii) Business Day Convention:  | Modified Following Business Day Convention  |
|     | (iii) Additional Business Centre(s):   | Not Applicable  |
|     | (iv) Manner in which the Rate of Interest and Interest Amount is to be determined:                 | Screen Rate Determination   |
|     | (v) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): | Not Applicable  |
|     | (vi) Screen Rate Determination:  |   |
|     | – Reference Rate:  | 3 month STIBOR  |
|     | – Interest Determination Date(s):  | Second Stockholm business day prior to the start of each Interest Period  |
|     | – Relevant Screen Page:  | Reuters Screen SIDE page  |
|     | – Financial Centre Time:   | 11.00 a.m. Stockholm time   |
|     | (vii) ISDA Determination:  | Not Applicable  |
|     | (viii) Linear Interpolation:   | Not Applicable  |
|     | (ix) Margin(s):  | + 0.19 per cent. per annum  |
|     | (x) Minimum Rate of Interest:  | Not Applicable  |
|     | (xi) Maximum Rate of Interest:   | Not Applicable  |
|     | (xii) Day Count Fraction:  | Actual/360  |
| 17. | Zero Coupon Note Provisions  | Not Applicable  |

#### **PROVISIONS RELATING TO REDEMPTION**

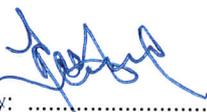
|     |               |                |
|-----|---------------|----------------|
| 18. | Issuer Call:  | Not Applicable |
| 19. | Investor Put: | Not Applicable |

20. Final Redemption Amount: SEK 1,000,000 per Calculation Amount
21. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: SEK 1,000,000 per Calculation Amount
22. Capital Event Redemption: Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

23. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event.
- (b) New Global Note No
24. Additional Financial Centre(s): Not Applicable
25. Talons for future Coupons to be attached to Definitive Notes: No.

Signed on behalf of Landshypotek Bank AB (publ):

By:  ..... 

*Duly authorised* **Åke Källström**

~~Kjell Hedman~~

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from or about the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,500

### 2. RATINGS

Ratings: Not Applicable

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4. YIELD (*Fixed Rate Notes/S.O. Bonds only*)

Indication of yield: Not Applicable

### 5. OPERATIONAL INFORMATION

- (i) ISIN Code: XS1129978141
- (ii) Common Code: 112997814
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery free of payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: No

Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB

being satisfied that Eurosystem eligibility criteria have been met.

**6. DISTRIBUTION**

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names of Managers: Not Applicable
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilisation Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name of relevant Dealer: Svenska Handelsbanken AB (publ)
- (vi) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D