

16 August 2017

Landshypotek Bank AB (publ)
Issue of SEK 600,000,000 Fixed Rate Notes
under the €3,500,000,000
Euro Medium Term Note and S.O. Bond Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the Offering Circular dated 19 May 2017 (the **Offering Circular**) which constitutes a base prospectus for the purposes of the Prospectus Directive. As used herein, **Prospectus Directive** means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in a relevant Member State of the European Economic Area. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular has been published on the website of the Luxembourg Stock Exchange (www.bourse.lu) and copies may be obtained from the registered office of the Issuer and from the specified offices of the Paying Agents for the time being in London and Luxembourg.

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| 1. | Relevant Conditions: | Terms and Conditions of the Notes as set out in Part 1 of Schedule 2 to the Agency Agreement dated 19 May 2017 |
| 2. | (i) Series Number: | 75 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes will be consolidated and form a single Series: | Not Applicable |
| 3. | Specified Currency or Currencies: | Swedish Kronor (“ SEK ”) |
| 4. | Aggregate Nominal Amount: | |
| | - Tranche: | SEK 600,000,000 |
| | - Series: | SEK 600,000,000 |
| 5. | Issue Price: | 99.997 per cent. of the Aggregate Nominal Amount |
| 6. | (a) Specified Denominations: | SEK 1,000,000 |
| | (b) Calculation Amount: | SEK 1,000,000 |
| 7. | (i) Issue Date: | 21 August 2017 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | 21 August 2019 |

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| 9. | (a) | Extended Final Maturity: | Not Applicable |
| | (b) | Extended Final Maturity Date: | Not Applicable |
| 10. | | Interest Basis: | 0.03 per cent. Fixed Rate (see paragraph 15 below) |
| 11. | | Redemption Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount |
| 12. | | Change of Interest Basis: | Not Applicable |
| 13. | | Put/ Call Options: | Not Applicable |
| 14. | (i) | Status of the Notes: | Unsubordinated |
| | (ii) | Date Board approval of Notes obtained: | No Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | Fixed Rate Note Provisions | Applicable from (and including) Interest Commencement Date to (but excluding) Maturity Date |
| | (i) | Rate(s) of Interest: 0.03 per cent. per annum payable in arrear on each Interest Payment Date |
| | (ii) | Interest Payment Date(s): 21 August in each year, commencing on 21 August 2018, up to and including the Maturity Date |
| | (iii) | Fixed Coupon Amount(s): SEK 300 per Calculation Amount |
| | (iv) | Broken Amount(s): Not Applicable |
| | (v) | Day Count Fraction: 30/360 |
| | (vi) | Determination Date(s): Not Applicable |
| 16. | Fixed Reset Note Provisions | Not Applicable |
| 17. | Floating Rate Note Provisions | Not Applicable |
| 18. | Extended Final Maturity Interest Provisions: | Not Applicable |
| 19. | Zero Coupon Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 20. | Issuer Call: | Not Applicable |
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21. Investor Put: Not Applicable
22. Optional Redemption for Subordinated Notes: Not Applicable
23. Final Redemption Amount: SEK 1,000,000 per Calculation Amount
24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: SEK 1,000,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES


25. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes solely upon an Exchange Event.
- (b) New Global Note No
26. Additional Financial Centre(s): Stockholm
27. Talons for future Coupons to be attached to Definitive Notes No

Signed on behalf of Landshypotek Bank AB (publ):

By: 

Duly authorised

Andreas Birgersson


Martin Kihlberg

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,500

2. RATINGS

- Ratings: The Notes are expected to be assigned the following ratings:
- A- by Standard & Poor's Credit Market Services Europe Limited
A by Fitch Ratings Ltd.
- Each of Standard & Poor's Credit Market Services Europe Limited and Fitch Ratings Ltd. is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended).

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. YIELD

- Indication of yield: 0.0317 per cent. per annum

5. OPERATIONAL INFORMATION

- (i) ISIN: XS1667364472
- (ii) Common Code: 166736447
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) Intended to be held in a manner No. Whilst the designation is specified as "no" at

which would allow Eurosystem eligibility:

the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. **DISTRIBUTION**

(i) Method of distribution: Non-syndicated

(ii) If syndicated, names of Managers: Not Applicable

(iii) Date of Subscription Agreement: Not Applicable

(iv) Stabilisation Manager(s) (if any): Not Applicable

(v) If non-syndicated, name of relevant Dealer: Danske Bank A/S

(vi) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D

7. **THIRD PARTY INFORMATION**

Not Applicable

8. **PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS**

Not Applicable