

## FINAL TERMS

29 January 2018

### Landshypotek Bank AB (publ)

Issue of SEK 350,000,000 Floating Rate Note due 30 January 2020

under the €3,500,000,000

Euro Medium Term Note and S.O. Bond Programme

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the Offering Circular dated 19 May 2017 (the **Offering Circular**) which constitutes a base prospectus for the purposes of the Prospectus Directive. As used herein, **Prospectus Directive** means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in a relevant Member State of the European Economic Area. This document constitutes the Final Terms of the Notes/S.O. Bonds described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes/S.O. Bonds is only available on the basis of the combination of these Final Terms and the Offering Circular as so supplemented. The Offering Circular has been published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and copies may be obtained from the registered office of the Issuer and from the specified offices of the Paying Agents for the time being in London and Luxembourg.

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|----|--|---|
| 1. | Relevant Conditions:   | Terms and Conditions of the S.O. Bonds as set out in Part 2 of Schedule 2 to the Agency Agreement dated 19 May 2017 |
| 2. | (i) Series Number:   | 80  |
|    | (ii) Tranche Number:   | 1   |
|    | (iii) Date on which the Notes will be consolidated and form a single Series: | Not Applicable  |
| 3. | Specified Currency or Currencies:  | SEK   |
| 4. | Aggregate Nominal Amount:  |   |
|    | - Tranche:   | SEK 350,000,000   |
|    | - Series:  | SEK 350,000,000   |
| 5. | Issue Price:   | 101.526 per cent. of the Aggregate Nominal Amount   |
| 6. | (a) Specified Denominations:   | SEK 1,000,000   |
|    | (b) Calculation Amount:  | SEK 1,000,000   |

7. (i) Issue Date: 30 January 2018
- (ii) Interest Commencement Date: Issue Date
8. Maturity Date: Interest Payment Date falling in/on or closest to January 2020
9. (a) Extended Final Maturity: Not Applicable
10. Interest Basis: 3 month STIBOR + 1.00 per cent. Floating Rate  
(see paragraph 17 below)
11. Redemption Basis: Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
12. Change of Interest Basis: Not Applicable
13. Put/ Call Options: Not Applicable
14. (i) Status of the Notes: Unsubordinated  
*If Subordinated Notes include:*  
Additional Amounts - Interest Only: Not Applicable
- (ii) Date Board approval of Notes obtained: Not Applicable

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15. Fixed Rate Note Provisions: Not Applicable
16. Fixed Reset Note Provisions: Not Applicable
17. Floating Rate Note Provisions: Applicable
- (i) Specified Period(s)/Specified Interest Payment Dates: Interest will be payable quarterly in arrears on 30 January, 30 April, 30 July and 30 October, each year, commencing on 30 April 2018 up to and including the Maturity Date, subject in each case to adjustment in accordance with the Business Day Convention set out in (b) below.
- (ii) Business Day Convention: Modified Following Business Day Convention
- (iii) Additional Business Centre(s): Stockholm

(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	Screen Rate Determination
(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable
(vi)	Screen Rate Determination:	Applicable
	- Reference Rate:	3 month STIBOR
	- Interest Determination Date(s):	Second Stockholm business day prior to the start of each Interest Period
	- Relevant Screen Page:	Reuters screen SIDE page
	- Financial Centre Time:	11.00 a.m. Stockholm time
(vii)	ISDA Determination:	Not Applicable
(viii)	Linear Interpolation:	Not Applicable
(ix)	Margin(s)	+ 1.00 per cent. Per annum
(x)	Minimum Rate of Interest:	Not Applicable
(xi)	Maximum Rate of Interest:	Not Applicable
(xii)	Day Count Fraction:	Actual/360
18.	Extended Final Maturity Interest Provisions:	Not Applicable
19.	Zero Coupon Note Provisions <sup>1</sup>	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

20.	Issuer Call:	Not Applicable
21.	Investor Put:	Not Applicable
22.	Optional Redemption for Subordinated Notes:	Not Applicable

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<sup>1</sup> Zero Coupon Notes and Zero Coupon S.O. Bonds not to be issued with an Extended Final Maturity Date unless otherwise agreed with the Dealers.

23. Final Redemption Amount: SEK 1,000,000 per Calculation Amount
24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default: SEK 1,000,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

25. Form of Notes:
- (a) Form: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes on 60 days' notice given at any time/only upon an Exchange Event
  - (b) New Global Note No
26. Additional Financial Centre(s): Not Applicable
27. Talons for future Coupons to be attached to Definitive Notes: Not Applicable

Signed on behalf of Landshypotek Bank AB (publ):

By: .....

*Duly authorised*



Andreas Ringersson



Martin Kihlberg

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Regulated Market with effect from 30 January 2018
- (ii) Estimate of total expenses related to admission to trading: EUR 1,500

### 2. RATINGS

- Ratings: The Notes are expected to be assigned the following ratings:
- A- by Standard & Poor's Credit Market Services Europe Limited
- Standard & Poor's Credit Market Services Europe Limited and Fitch Ratings Ltd. is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended).

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. YIELD

- Indication of yield: Not Applicable

### 5. OPERATIONAL INFORMATION

- (i) ISIN: XS1760841111
- (ii) Common Code: 176084111
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable
- (iv) Delivery: Delivery against payment
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this

does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

6. **DISTRIBUTION**

- (i) Method of distribution: Non-syndicated
- (ii) If syndicated, names of Managers: Not Applicable
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilisation Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name of relevant Dealer: DNB Bank ASA, Sweden branch
- (vi) U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D

7. **THIRD PARTY INFORMATION**

Not Applicable

8. **PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS**

Not Applicable