

Landshypotek Bank AB

Tap SEK 1bn Floating Rates Notes due March 2025

Terms and conditions

2 January 2020

ISSUER	Landshypotek Bank AB
RATING	AAA by S&P
LEI NO	5493004WUGGU2BQI7F14
ISIN	SE0012675973
ISSUE	Covered bonds under the issuer's MTN programme
ISSUE SIZE	SEK 1,000,000,000 (New Outstanding: SEK 1,500,000,000)
TRADE DATE	2 January 2020
ISSUE DATE	10 January 2020 (T+5)
MATURITY DATE	17 March 2025
PREPAYMENT	Not permitted (except as otherwise provided for in documentation)
COUPON	3m Stibor + 100 bps
RE-OFFER MARGIN	+25.5 bps
RE-OFFER PRICE	103.857%
ALL-IN MARGIN	+28 bps
ALL-IN PRICE	103.725%
COUPON PAYMENT DATE	Quarterly on the 17 of March, June, September and December. Short first
DAY COUNT FRACTION	ACT/360, Adjusted, Modified following business day
BUSINESS DAYS	Stockholm
NET PROCEEDS	SEK 1,037,928,666.67 (whereof SEK 678,666.67 / 24 days accrued interest)
FEE	2.5 bps per annum
REDEMPTION	SEK 100%
DENOMINATIONS	SEK 2,000,000 / 2,000,000
GOVERNING LAW	Swedish Law
EXCHANGE LISTING	NASDAQ Stockholm
SETTLEMENT	Euroclear Sweden
TARGET MARKET	Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs/no KID has been prepared as not available to retail in EEA
LEAD MANAGER	Nordea Bank Abp
TOE	14:31 CET

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