FINAL TERMS

4 October 2024

Landshypotek Bank AB (publ)

Legal entity identifier (LEI): 5493004WUGGU2BQI7F14

Issue of SEK 400,000,000 Fixed Rate Covered Bonds due May 2027 (to be consolidated and form a single Series with the existing SEK 2,600,000,000 Fixed Rate Covered Bonds due May 2027) (the "Covered Bonds")

under the €10,000,000,000

Nordic Medium Term Note and Covered Bond Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the base prospectus dated 7 May 2021 which are incorporated by reference in the Base Prospectus dated 3 June 2024 (the **Base Prospectus**). This document constitutes the Final Terms of the Covered Bonds described herein for the purposes of Article 8 of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus which constitutes a base prospectus for the purposes of the EU Prospectus Regulation, including the Relevant Conditions incorporated by reference in the Base Prospectus, in order to obtain all relevant information. As used herein, **EU Prospectus Regulation** means Regulation (EU) 2017/1129 (as amended). The Base Prospectus has been published on the website of the Issuer and copies may be obtained from the registered office of the Issuer. For each issue of Covered Bonds, the Issuer will prepare the Final Terms for such issue and send a copy to the Issuing Agent.

1.	Relevant Conditions:		Terms and Conditions of the ES Covered Bonds as incorporated by reference in the Base Prospectus dated 3
			June 2024
2.	(i)	Series Number:	1017
	(ii)	Tranche Number:	8
	(iii)	Date on which the Covered Bonds will be consolidated and form a single Series:	The Covered Bonds will be consolidated and form a single Series with the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 7 February 2022 (the "Tranche 1 Covered Bonds"), the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 8 February 2022 (the "Tranche 2 Covered Bonds"), the SEK 200,000,000 Fixed Rate Covered Bonds due May 2027, issued on 9 February 2022 (the "Tranche 3 Covered Bonds"), the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 4 March 2022 (the "Tranche 4 Covered Bonds"), the SEK 250,000,000 Fixed Rate Covered Bonds"), the SEK 250,000,000 Fixed Rate Covered Bonds due May 2027, issued on 21 March 2022 (the "Tranche 5 Covered Bonds"), the SEK 500,000,000 Fixed Rate Covered Bonds due May 2027, issued on 19 April 2022 (the "Tranche 6 Covered Bonds"), the SEK 150,000,000 Fixed Rate Covered Bonds due May 2027, issued on 29 April 2022 (the "Tranche 7 Covered Bonds")
3.	Specified Currency or Currencies:		Swedish Krona ("SEK")
4.	Aggregate Nominal Amount:		
	-	Tranche:	SEK 400,000,000
	-	Series:	SEK 3,000,000,000
5.	Issue Price:		97.019 per cent of the Aggregate Nominal Amount plus accrued interest from 7 May 2024

6. (a) Specified Denominations: SEK 2,000,000 (b) Calculation Amount: 0 October 2024 (ii) Interest Commencement Date: 7 February 2024 8. Maturity Date: 7 May 2027 9. Extended Final Maturity Not Applicable 10. Interest Basis: 1.00 per cent Fixed Rate (ie) Part of Interest Basis: 1.00 per cent Fixed Rate (ie) Change of Interest Basis: Not Applicable 11. Redemption Basis: Not Applicable 12. Change of Interest Basis: Not Applicable 13. Put/ Call Options: Not Applicable 14. Date Board approval of Covered Bond Not Applicable 15. Fixed Rate Covered Bond Provisions Applicable 16. Ixter (Set Options: Not Applicable 17. Fixed Rate Covered Bond Provisions Mot Applicable 18. Extended Final Maturity Interest Payment Date(s): 19. Extended Final Maturity Interest May in each year, commencing on 7May 2024 (short first Interest Payment Date(s): 19. Zero Coupon Covered Bond Provisions Not Applicable 17. Floating				
7. (i) Issue Date: 10 October 2024 (ii) Interest Commencement Date: 7 February 2024 8. Maturity Date: 7 May 2027 9. Extended Final Maturity Not Applicable 10. Interest Basis: 1.00 per cent Fixed Rate (see paragraph 15 below) (see paragraph 15 below) 11. Redemption Basis: Subject to any purchase and cancellation or early redemption, the Covered Bonds will be redeemed on the Maturity Date at 100 per cent of their nominal amount 12. Change of Interest Basis: Not Applicable 13. Put/ Call Options: Not Applicable 14. Date Board approval of Covered Bonds of Applicable Not Applicable 15. Fixed Rate Covered Bond Provisions Applicable (ii) Interest Payment Date(s): 7 May in each year, commencing on 7 May 2024 (short first Interest Period), up to and including the Maturity Date (iii) Day Count Fraction: 30/360 16. Fixed Reset Note Provisions Not Applicable 17. Floating Rate Covered Bond Provisions Not Applicable 17. Floating Rate Covered Bond Provisions Not Applicable 18. Extended Final Maturity Interest Not Applicab	6.	(a) Specified Denominations:	SEK 2,000,000	
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Notes:	22.		Not Applicable	
24. Final Redemption Amount: SEK 2,000,000 per Calculation Amount	23.		Not Applicable	
	24.	Final Redemption Amount:	SEK 2,000,000 per Calculation Amount	

Early Redemption Amount(s) payable on Not Applicable 25. redemption for taxation reasons or on event of default:

GENERAL PROVISIONS APPLICABLE TO THE COVERED BONDS

26. Form of Covered Bonds: ES Covered Bonds issued in registered, uncertificated and dematerialised book-entry form.

27. Additional Financial Centre(s): Not Applicable

Signed on behalf of Landshypotek Bank AB (publ):

By: Duly authorised

Åke Källström

Martin Kilitberg

PART B – OTHER INFORMATION

1. **ADMISSION TO TRADING**

(i) Admission to trading:

Application is expected to be made by the Issuer (or on its behalf) for the Covered Bonds to be admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about the Issue Date.

The Tranche 1 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 7 February 2022.

The Tranche 2 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 8 February 2022.

The Tranche 3 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 9 February 2022.

The Tranche 4 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 1 March 2022.

The Tranche 5 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 21 March 2022.

The Tranche 6 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 19 April 2022.

The Tranche 7 Covered Bonds were admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from or about 29 April 2022.

(ii) Estimate of total expenses related SEK 10,000 to admission to trading:

2. RATINGS

Ratings:

The Covered Bonds have been assigned the following ratings:

AAA by S&P Global Ratings Europe Limited

S&P Global Ratings Europe Limited is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended)

For the purpose of Standard & Poor's rating, an obligation rated AAA indicates that the issuer's

capacity to meet its financial commitments on the obligation is extremely strong.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Covered Bonds has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**

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relevant Dealer:

	(i)	Reasons for the offer:	General corporate purposes
	(ii)	Estimated net proceeds:	SEK 389 776 000
	YIELD	(Fixed Rate Covered Bonds only)	
	Indicati	on of yield:	2.41 per cent per annum
	OPERA	ATIONAL INFORMATION	
	(i)	ISIN:	SE0013360617
	(ii)	Common Code:	Not Applicable
	(iii)	Clearing system(s) and the relevant identification number(s):	Euroclear Sweden, the Swedish Central Securities Depository (Euroclear Sweden identification number: 556112-8074). The Issuing Agent shall be entitled to obtain information from the register maintained by Euroclear Sweden for the purpose of performing its obligations under the Covered Bonds.
	(iv)	Delivery:	Delivery against payment
	(v)	Names of Issuing Agent (if any):	Danske Bank A/S
	(vi)	Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Covered Bonds are capable of meeting them the Covered Bonds may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Covered Bonds will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
DISTRIBUTION			
	(i)	Method of distribution:	Non-syndicated
	(ii)	If syndicated, names of Managers:	Not Applicable
	(iii)	Date of Subscription Agreement:	Not Applicable
	(iv)	Stabilisation Manager(s) (if any):	Not Applicable
	(v)	If non-syndicated, name of	Danske Bank A/S

8. THIRD PARTY INFORMATION

Not Applicable

9. **PROHIBITION OF SALES TO EEA RETAIL INVESTORS**Applicable

10. **BENCHMARKS:**

Relevant Benchmark:

Not Applicable