



LANDSHYPOTEK BANK AB (publ)

€10,000,000,000

Nordic Medium Term Note and Covered Bond Programme

This supplement (diary no. 23-3988) (this “**Supplement**”) is a supplement to, and shall be read together with, Landshypotek Bank AB’s (publ) (the “**Company**”) base prospectus dated 19 May 2022 (diary no. 22-10450) as supplemented by supplements dated 16 June 2022 (diary no. 22-15925) and 9 November 2022 (diary no. 22-29687) (the “**Base Prospectus**”). This Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of the 14 July 2017, been approved and registered by the Swedish Financial Supervisory Authority on the 8 February 2023 and published on the Company’s website, <https://www.landshypotek.se/en/about-landshypotek/investor-relations/investment-programmes/funding-programmes/>, the same day. Excluding the incorporated documents, the information on the website does not form part of this supplement or the Base Prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority.

This Supplement has been prepared due to (i) the Company’s publication of its year-end report for January – December 2022, and (ii) certain changes in the Company’s Board of Directors.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for MTN under the Base Prospectus and thus there is no right of revocation.

Amendments and supplements to the Base Prospectus

- This Supplement incorporates the unaudited year-end report for January – December 2022 published by the Company on 3 February 2023, and thereby, the text on page 35 under “**DOCUMENTS INCORPORATED BY REFERENCE**” shall be amended to include the below as a new paragraph (iii) (and subsequent paragraphs renumbered accordingly):

- (iii) the unaudited financial statements of the Issuer for the financial year ended 31 December 2022 (including the information set out at the following pages of the Issuer’s year-end report for January–December 2022 in particular) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/finansiella-rapporter/landshypotek-bank-year-end-report-2022-eng.pdf>):

<i>Income Statement</i>	<i>Page 11</i>
<i>Statement of Comprehensive Income</i>	<i>Page 11</i>
<i>Balance Sheet</i>	<i>Page 12</i>
<i>Cash-flow Statement</i>	<i>Page 12</i>
<i>Statement of Changes in Equity</i>	<i>Page 13</i>
<i>Notes</i>	<i>Pages 14 to 26</i>
<i>Alternative Performance Measures</i>	<i>Pages 27 to 28</i>

- By this Supplement, the text on the pages 159-160 under “**BOARD OF DIRECTORS AND MANAGEMENT**” in the list headed “**Board of Directors**” shall be replaced in its entirety with the following wording:

Board of Directors	Position	Other main principal activities
Ann Krumlinde Hyléen	Chairman of the Board	Chairman of Skabersjö Gods AB and Moon Bay. Director of Väderstad.
Anna-Karin Celsing	Board Member	Director of Carnegie Investment Bank, Lannebo Fonder AB, Peas Industries AB, OX2 AB, Stiftelsen Beckmans Designhögskola, Tim Bergling Foundation and Volati AB.
Nils-Fredrik Nyblaeus	Board Member	Director of Swedbank group’s Gemensamma Pensionsstiftelse II, Alfaros Aktiebolag and Tunabergs Konsult AB
Johan Trolle-Löwen	Board Member	Chairman of Kopparfors Skogar. Director of Firefly and Hargs Bruk. CEO and Director of Sjösa Förvaltnings and Limmersvik.
Gunilla Aschan	Board Member	Director of Ellen Keys Stiftelse Strand, Fyrklövern ekonomi och juridik, Lantmännen ekonomisk förening, and Torseröds Vindkraftpark.
Ole Laurits Lønnum	Board Member	CEO of Landkreditt, Chairman of Landkreditt Forsikring, Landkreditt Forvaltning, Landkreditt Boligkreditt and Landkreditt Eiendom. Deputy, Finans Norge.
Lars-Johan Merin	Board Member	Chairman of Sveriges Frö- och Oljeväxtodlare, Svensk Raps and Fellingsbro Lager & Fastigheter. Director of Spannmålsodlarna and Spanssam.
Johan Nordenfalk	Board Member	Chairman of BrickNova and CEO of Blekhems Egendom.
Lars Sjögren	Board Member	Chairman of Sundfrakt AB and director of Lola Consulting AB.
Anders Nilsson	Board Member, Employee representative	-
Hans Broberg	Board Member, Employee representative	-

- By this Supplement the second paragraph under the heading “**Trend information**” on page 167 shall be replaced in its entirety with the following wording:

There has been no significant change in the financial performance of the Group since 31 December 2022, being the end of the last financial period for which financial information has been published to the date of the Base Prospectus.

- By this Supplement the heading and text on page 167 under “**Significant changes since 30 September 2022**” shall be replaced in its entirety with the following wording:

Significant changes since 31 December 2022

There have been no significant changes in the financial position of the Group since 31 December 2022, being the end of the last financial period for which interim financial information has been published.
