



LANDSHYPOTEK BANK AB (publ)

€10,000,000,000

Nordic Medium Term Note and Covered Bond Programme

This supplement (diary no. 22-29687) (this “**Supplement**”) is a supplement to, and shall be read together with, Landshypotek Bank AB’s (publ) (the “**Company**”) base prospectus dated 19 May 2022 (diary no. 22-10450) (the “**Base Prospectus**”). This Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of the 14 July 2017, been approved and registered by the Swedish Financial Supervisory Authority on the 9 November 2022 and published on the Company’s website, <https://www.landshypotek.se/en/about-landshypotek/investor-relations/investment-programmes/funding-programmes/>, the same day. Excluding the incorporated documents, the information on the website does not form part of this supplement or the Base Prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority.

This Supplement has been prepared due to (i) the Company’s publication of its interim report for the period January-September 2022, (ii) a correction of a typographical error in the Form of Final Terms, and (iii) certain changes in the Company’s senior management.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for MTN under the Base Prospectus and thus there is no right of revocation.

Amendments and supplements to the Base Prospectus

- This Supplement incorporates the unaudited interim financial statements for the period January to September 2022 published by the Company on 2 November 2022, and thereby, the text on page 35 under “**DOCUMENTS INCORPORATED BY REFERENCE**” shall be amended to include the below as a new paragraph (ii) (and subsequent paragraphs renumbered accordingly):

(ii) the unaudited financial statements of the Issuer for the nine months ended 30 September 2022 (including the information set out at the following pages of the Issuer’s Interim Report, January – September 2022 (the **2022 Third Quarter Interim Report**) in particular) (available for viewing at: <https://www.landshypotek.se/en/about-landshypotek/investor-relations/financial-reports/>):

<i>Income Statement</i>	<i>Page 12</i>
<i>Statement of Comprehensive Income</i>	<i>Page 12</i>
<i>Balance Sheet</i>	<i>Page 13</i>
<i>Cash-flow Statement</i>	<i>Page 13</i>
<i>Statement of Changes in Equity</i>	<i>Page 14</i>
<i>Notes</i>	<i>Pages 15 to 27</i>
<i>Alternative Performance Measures</i>	<i>Pages 28 to 29</i>

- By this Supplement, the text on page 48 under “**PROVISIONS RELATING TO REDEMPTION**” in item 22 (iii) shall be changed to the following wording (amended text in the Base Prospectus is underlined):

(iii) Variation or Substitution instead [Applicable - Condition 5.12 applies/Not Applicable] of Redemption:

- By this Supplement, the text on pages 159-160 under “**BOARD OF DIRECTORS AND MANAGEMENT**” in the list headed “**Senior Management**” shall be replaced in its entirety with the following wording:

Per Lindblad	Chief Executive Officer
Catharina Åbjörnsson Lindgren	Chief Commercial Officer
Martin Kihlberg	General Counsel and Chief Sustainability Officer
Mats Bergström	Chief Risk Officer
Maya Jernström	Chief Information Officer
Tomas Uddin	Head of Marketing, Communications and HR
Karl Högstedt ¹⁰	Chief Financial Officer
Stefan Malmström	Chief Commercial Officer
Hanna Neidenmark	Business Strategist

¹⁰ Karl Högstedt has resigned from his position as CFO. Johan Ericson will replace Karl Högstedt as CFO 21 November 2022.

- By this Supplement the heading and text on page 167 under “**Significant changes since 31 March 2022**” shall be replaced in its entirety with the following wording:

Significant changes since 30 September 2022

There have been no significant changes in the financial position of the Group since 30 September 2022, being the end of the last financial period for which interim financial information has been published.
