

**These Final Terms amend and replace the previous Final Terms dated 5 October 2023  
whereby Clause 20 is amended to “Not Applicable” (and the reference to Clause 20 in Clause 13 is removed)**

7 November 2023

**Landshypotek Bank AB (publ)**

**Legal entity identifier (LEI): 5493004WUGGU2BQI7F14**

**Issue of SEK 500,000,000 Floating Rate Medium Term Notes due October 2025**

**under the €10,000,000,000**

**Nordic Medium Term Note and Covered Bond Programme**

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Relevant Conditions set forth in the base prospectus dated 15 June 2023 (the **Base Prospectus**) which constitute a base prospectus for the purposes of the EU Prospectus Regulation. As used herein, **EU Prospectus Regulation** means Regulation (EU) 2017/1129 (as amended). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all relevant information. The Base Prospectus has been published on the website of the Issuer and copies may be obtained from the registered office of the Issuer. For each issue of Notes, the Issuer will prepare the Final Terms for such issue and send a copy to the Issuing Agent.

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| 1.  | Relevant Conditions:   | Terms and Conditions of the ES Notes as set out in the Base Prospectus dated 15 June 2023  |
| 2.  | (i) Series Number:   | 716  |
|     | (ii) Tranche Number:   | 1  |
|     | (iii) Date on which the Notes will be consolidated and form a single Series: | Not Applicable   |
| 3.  | Specified Currency or Currencies:  | Swedish Kronor (“SEK”)   |
| 4.  | Aggregate Nominal Amount:  |  |
|     | - Tranche:   | SEK 500,000,000  |
|     | - Series:  | SEK 500,000,000  |
| 5.  | Issue Price:   | 100.00 per cent of the Aggregate Nominal Amount  |
| 6.  | (a) Specified Denominations:   | SEK 2,000,000  |
|     | (b) Calculation Amount:  | SEK 2,000,000  |
| 7.  | (i) Issue Date:  | 10 October 2023  |
|     | (ii) Interest Commencement Date:   | Issue Date   |
| 8.  | Maturity Date:   | 10 October 2025  |
| 9.  | Extended Final Maturity  | Not Applicable   |
| 10. | Interest Basis:  | In respect of the period from but excluding the Interest Commencement Date to and including the Maturity Date:<br><br>3 month STIBOR + 0.62 per cent Floating Rate |

(see paragraph 17 below)

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|---------|---|---|
| 11.     | Redemption Basis:                           | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent of their nominal amount |
| 12.     | Change of Interest Basis:                   | Not Applicable  |
| 13.     | Put/ Call Options:                          | Issuer Call<br>(see paragraph 22 below)   |
| 14. (i) | Status of the Notes:                        | Senior Preferred  |
|         | (ii) Date Board approval of Notes obtained: | Not Applicable  |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|-----|--|--|
| 15. | Fixed Rate Note Provisions   | Not Applicable   |
| 16. | Fixed Reset Note Provisions:   | Not Applicable   |
| 17. | Floating Rate Note Provisions  | Applicable   |
|     | (i) Specified Period(s)/Specified Interest Payment Dates:  | 10 January, 10 April, 10 July and 10 October in each year, commencing on 10 January 2024, up to and including the Maturity Date subject to adjustment in accordance with the Business Day Convention specified in paragraph 17(ii) below |
|     | (ii) Business Day Convention:  | Modified Following Business Day Convention   |
|     | (iii) Additional Business Centre(s):   | Not Applicable   |
|     | (iv) Party responsible for calculating (i) the Rate of Interest (if not the Issuing Agent) and (ii) the Interest Amount (if not the Issuer): | Not Applicable   |
|     | (v) Screen Rate Determination:   | Applicable   |
|     | — Reference Rate:  | 3 month STIBOR   |
|     | — Interest Determination Date(s):  | Second day (other than a Saturday or a Sunday) on which commercial banks are open for general business (including dealings in foreign exchange and foreign currency deposits) in Stockholm prior to the start of each Interest Period.   |
|     | — Relevant Screen Page:  | Refinitiv's page "STIBOR="   |
|     | — Financial Centre Time:   | 11.00 a.m. Stockholm time  |
|     | — Calculation Method:  | Not Applicable   |
|     | — Observation Method:  | Not Applicable   |

- Observation Look-back Period: Not Applicable
- D: Not Applicable
- (vi) Linear Interpolation: Not Applicable
- (vii) Margin(s): + 0.62 per cent per annum
- (viii) Minimum Rate of Interest: Not Applicable
- (ix) Maximum Rate of Interest: Not Applicable
- (x) Day Count Fraction: Actual/360
- 18. Extended Final Maturity Interest Provisions: Not Applicable
- 19. Zero Coupon Note Provisions: Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

- 20. Issuer Call: Not Applicable
- 21. Investor Put: Not Applicable
- 22. Optional Redemption for Senior Preferred Notes and Senior Non-Preferred Notes: Applicable
  - (i) MREL Disqualification Event Redemption: Applicable – MREL Disqualification Event Redemption Amount: SEK 2,000,000 per Calculation Amount
  - (ii) Tax Event Redemption: Applicable - Tax Event Early Redemption Amount: SEK 2,000,000 per Calculation Amount
  - (iii) Variation or Substitution instead of Redemption: Applicable – Condition 5.12 applies
- 23. Optional Redemption for Subordinated Notes: Not Applicable
- 24. Final Redemption Amount: SEK 2,000,000 per Calculation Amount
- 25. Early Redemption Amount(s) payable on event of default: SEK 2,000,000 per Calculation Amount

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 26. Form of Notes: ES Notes issued in registered, uncertificated and dematerialised book-entry form.
- 27. Additional Financial Centre(s): Not Applicable

Signed on behalf of Landshypotek Bank AB (publ):

By: .....

Duly authorised Åke Källström

  
JUFIA BENGTSSON

**PART B – OTHER INFORMATION****1. ADMISSION TO TRADING**

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market of Nasdaq Stockholm AB (operated by Nasdaq Stockholm AB) with effect from Issue Date.
- (ii) Estimate of total expenses related to admission to trading: SEK 44,500

**2. RATINGS**

Ratings: Not Applicable

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

**4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**

- (i) Reasons for the offer: See "Use of Proceeds" in the Base Prospectus
- (ii) Estimated net proceeds: SEK 499,800,000

**5. YIELD**

Indication of yield: Not Applicable

**6. OPERATIONAL INFORMATION**

- (i) ISIN: SE0020356343
- (ii) Common Code: Not Applicable
- (iii) Clearing system(s) and the relevant identification number(s): Euroclear Sweden, the Swedish Central Securities Depository (Euroclear Sweden identification number: 556112-8074). The Issuing Agent shall be entitled to obtain information from the register maintained by Euroclear Sweden for the purpose of performing its obligations under the ES Notes
- (iv) Delivery: Delivery against payment
- (v) Names of Issuing Agent (if any): Skandinaviska Enskilda Banken AB (publ)
- (vi) Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the

ECB being satisfied that Eurosystem eligibility criteria have been met.

7. **DISTRIBUTION**

- (i) Method of distribution: Syndicated
- (ii) If syndicated, names of Managers: Skandinaviska Enskilda Banken AB (publ) and Svenska Handelsbanken AB (publ)
- (iii) Date of Subscription Agreement: Not Applicable
- (iv) Stabilisation Manager(s) (if any): Not Applicable
- (v) If non-syndicated, name of relevant Dealer: Not Applicable

8. **THIRD PARTY INFORMATION**

Not Applicable

9. **PROHIBITION OF SALES TO EEA RETAIL INVESTORS**

Not Applicable

10. **BENCHMARKS:**

Relevant Benchmark:

STIBOR is provided by Swedish Financial Benchmark Facility AB ("SFBF"). As at the date hereof, SFBF appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (Register of administrators and benchmarks) of Regulation (EU) 2016/1011, as amended.