

ANNEX II

Capital instruments' main features template

Disclosure according to Article 3 in Commission implementing regulation (EU) No 1423/2013

Capital instruments' main features template ⁽¹⁾			
1	Issuer	Landshypotek Bank AB (publ)	Landshypotek Bank AB (publ)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0787353845	XS0787340198
3	Governing law(s) of the instrument	English/Swedish	English/Swedish
	<i>Regulatory treatment</i>		
4	Transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated	Solo & Consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2 as published in Regulation (EU) No 575/2013 article 63	Tier 2 as published in Regulation (EU) No 575/2013 article 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	SEK 70m	SEK 426.3m
9	Nominal amount of instrument	SEK 70m	SEK 430m
9a	Issue price	100 per cent	99.128 per cent
9b	Redemption price	100 per cent of Nominal amount	100 per cent of Nominal amount
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	01-Jun-12	01-Jun-12
12	Perpetual or dated	Dated	Dated
13	Original maturity date	01-Jun-22	01-Jun-22
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	01-Jun-17 100 per cent of Nominal amount In addition Tax/Regulatory call. If regulatory call 101 per cent of nominal amount	01-Jun-17 100 per cent of Nominal amount In addition Tax/Regulatory call. If regulatory call 101 per cent of nominal amount
16	Subsequent call dates, if applicable	Each interest payment date after the initial call date	Each interest payment date after the initial call date
	<i>Coupons / dividends</i>		
17	Fixed or floating dividend/coupon	Fixed to floating	Floating
18	Coupon rate and any related index	Fixed 5.82 per cent per annum, until first call date, thereafter Floating Stibor 3-month + 3.85 per cent	Floating Stibor 3-month + 3.85 per cent
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	N/A	NA
25	If convertible, fully or partially	N/A	NA
26	If convertible, conversion rate	N/A	NA
27	If convertible, mandatory or optional conversion	N/A	NA
28	If convertible, specify instrument type convertible into	N/A	NA
29	If convertible, specify issuer of instrument it converts into	N/A	NA
30	Write-down features	No	No
31	If write-down, write-down trigger (s)	N/A	NA
32	If write-down, full or partial	N/A	NA
33	If write-down, permanent or temporary	N/A	NA
34	If temporary write-down, description of write-up mechanism	N/A	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior debt	Senior debt
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	NA

(1) 'NA' inserted if the question is not applicable