

ANNEX II

Capital instruments' main features template

Disclosure according to Article 3 in Commission implementing regulation (EU) No 1423/2013

Capital instruments' main features template ⁽¹⁾			
1 Issuer	Landshypotek Bank AB (publ)	Landshypotek Bank AB (publ)	Landshypotek Bank AB (publ)
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0787353845	XS0787340198	XS1418653126
3 Governing law(s) of the instrument	English/Swedish	English/Swedish	English/Swedish
Regulatory treatment			
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/solo & (sub-)consolidated	Solo & Consolidated	Solo & Consolidated	Solo & Consolidated
7 Instrument type (types to be specified by each jurisdiction)	Tier 2 as published in Regulation (EU) No 575/2013 article 63	Tier 2 as published in Regulation (EU) No 575/2013 article 63	Tier 2 as published in Regulation (EU) No 575/2013 article 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	SEK 70m	SEK 426.3m	SEK 1,200m
9 Nominal amount of instrument	SEK 70m	SEK 430m	SEK 1,200m
9a Issue price	100 per cent	99.128 per cent	100 per cent
9b Redemption price	100 per cent of Nominal amount	100 per cent of Nominal amount	100 per cent of Nominal amount
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	01-Jun-12	01-Jun-12	25-May-16
12 Perpetual or dated	Dated	Dated	Dated
13 Original maturity date	01-Jun-22	01-Jun-22	25-May-26
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15 Optional call date, contingent call dates, and redemption amount	01-Jun-17 100 per cent of Nominal amount In addition Tax/Regulatory call. If regulatory call 101 per cent of nominal amount	01-Jun-17 100 per cent of Nominal amount In addition Tax/Regulatory call. If regulatory call 101 per cent of nominal amount	25-May-21 100 per cent of Nominal amount In addition Tax/Regulatory call. If regulatory call 100 per cent of nominal amount
16 Subsequent call dates, if applicable	Each interest payment date after the initial call date	Each interest payment date after the initial call date	Each interest payment date after the initial call date
Coupons / dividends			
17 Fixed or floating dividend/coupon	Fixed to floating	Floating	Floating
18 Coupon rate and any related index	Fixed 5.82 per cent per annum, until first call date, thereafter Floating Stibor 3-month + 3.85 per cent	Floating Stibor 3-month + 3.85 per cent	Floating Stibor 3-month + 2.70 per cent
19 Existence of a dividend stopper	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA
28 If convertible, specify instrument type convertible into	NA	NA	NA
29 If convertible, specify issuer of instrument it converts into	NA	NA	NA
30 Write-down features	No	No	No
31 If write-down, write-down trigger (s)	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior debt	Senior debt	Senior debt
36 Non-compliant transitioned features	No	No	No
37 If yes, specify non-compliant features	NA	NA	NA

(1) 'NA' inserted if the question is not applicable

