

**Own funds for Landshypotek consolidated situation**

<b>SEK thousand</b>	<b>2015-03-31</b>
Member contributions	1 375 605
Other contributed capital	1 797 796
Reserves	-25 287
Actuarial differences	-39 824
Retained earnings	1 460 113
Net profit for the year	42 580
<b>Equity in balance sheet</b>	<b>4 610 984</b>
Deductions related to the consolidated situation and other foreseeable costs	-164 275
<b>CET1 capital before regulatory adjustments 1)</b>	<b>4 446 709</b>
Adjustments of net profit for the year	-42 580
Intangible assets	-32 551
Deferred tax assets that rely on future profitability	-19 460
Fair value reserves related to gains or losses on cash-flow hedges	32 541
Negative amounts resulting from the calculation of expected loss amounts	-190 212
Defined-benefit pension plans	39 824
<b>CET1 capital</b>	<b>4 234 270</b>
<b>Tier 1 capital</b>	<b>4 234 270</b>
Capital instruments and subordinated loans eligible as T2 capital	699 952
<b>T2 capital</b>	<b>699 952</b>
<b>Total capital</b>	<b>4 934 221</b>

1) The Swedish Financial Supervisory Authority's regulation FFFS 2014:12 entered force in August 2014. Capital adequacy must be reported in accordance with regulatory reporting templates. CET1 capital pertains to the consolidated situation and differs from equity under IFRS. Contributions to equity from insurance activities are excluded as are proposed dividends.