

**Own funds for Landshypotek consolidated situation**

<b>SEK thousand</b>	<b>2015-09-30</b>
Member contributions	1 385 675
Other contributed capital	1 797 796
Reserves	-49 458
Actuarial differences	1 606
Retained earnings	1 296 058
Net profit for the year	199 712
<b>Equity in balance sheet</b>	<b>4 631 389</b>
Deductions related to the consolidated situation and other foreseeable costs	-
<b>CET1 capital before regulatory adjustments 1)</b>	<b>4 631 389</b>
Adjustments of net profit for the year	-199 712
Intangible assets	-24 620
Deferred tax assets that rely on future profitability	-3 810
Fair value reserves related to gains or losses on cash-flow hedges	23 260
Negative amounts resulting from the calculation of expected loss amounts	-202 141
Defined-benefit pension plans	-13 890
<b>CET1 capital</b>	<b>4 210 476</b>
<b>Tier 1 capital</b>	<b>4 210 476</b>
Capital instruments and subordinated loans eligible as T2 capital	499 975
<b>T2 capital</b>	<b>499 975</b>
<b>Total capital</b>	<b>4 710 451</b>

1) The Swedish Financial Supervisory Authority's regulation FFFS 2014:12 entered force in August 2014. Capital adequacy must be reported in accordance with regulatory reporting templates. CET1 capital pertains to the consolidated situation and differs from equity under IFRS. Contributions to equity from insurance activities are excluded as are proposed dividends.